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First Analysis leverages human capital tech expertise as co-manager on Pluralsight IPO

CHICAGO – June 27, 2018 – First Analysis recently acted as co-manager for Pluralsight Inc.'s \$311 million initial public offering. Pluralsight is an enterprise technology learning platform that delivers a unified, end-to-end learning experience for businesses across the globe. Through its subscription service, companies are empowered to move at the speed of technology, increasing proficiency, innovation, and efficiency. Founded in 2004 and trusted by Fortune 500 companies, Pluralsight provides its members with on-demand access to a digital ecosystem of learning tools, including adaptive skill tests, directed learning paths, expert-authored courses, interactive labs and live mentoring.

First Analysis has extensive experience in enterprise learning technology and closely related areas aimed at increasing employee efficiency, effectiveness, and satisfaction. It has done groundbreaking work in talent performance and engagement technology, learning and development technology, and talent acquisition and analytics technology.

Founded in 1981, First Analysis has a nearly four-decade track record of serving emerging growth companies and established industry leaders within its focused areas of domain expertise. Its investment banking practice leverages industry insights developed through its equity research and private growth equity activities to deliver value to clients across the life cycle of a business. Providing senior-level attention to every client, First Analysis offers superior execution across a comprehensive range of investment banking services, including M&A advisory, public equity and debt financing, and private growth equity placements.

For additional information about how the investment banking professionals at First Analysis Securities Corporation can help you, please visit our website, www.firstanalysis.com, or call us at (312) 258-1400.